

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Staple your  
payment here  
請將股款  
緊釘在此

This Application Form uses the same terms as defined in the prospectus of Shanghai Henlius Biotech, Inc. (the “Company”) dated 12 September 2019 (the “Prospectus”).

本申請表格使用上海復宏漢霖生物技術股份有限公司(「本公司」)於二零一九年九月十二日刊發的招股章程(「招股章程」)所界定的詞彙。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外司法權區要約出售或游說要約購買香港發售股份。若無根據美國證券法登記或豁免登記，香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論方式，也不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the “Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection – Documents Delivered to the Registrar of Companies” section in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄七「送呈香港公司註冊處處長及備查文件—送呈公司註冊處處長文件」一節所述其他文件已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定，送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



Henlius

Shanghai Henlius Biotech, Inc.

上海復宏漢霖生物技術股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

Stock Code : 2696

股份代號 : 2696

Maximum Offer Price : HK\$57.80 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund)

最高發售價 : 每股發售股份 57.80 港元，另加 1% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易費(須於申請時以港元繳足，多繳款項可予退還)

**You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.**

招股章程尚有關於申請程序的其他資料，本申請表格應與招股章程一併閱讀。

## Application Form 申請表格

To: Shanghai Henlius Biotech, Inc.  
Joint Sponsors  
Joint Global Coordinators  
Joint Representatives  
Joint Bookrunners  
Hong Kong Underwriters

致：上海復宏漢霖生物技術股份有限公司  
聯席保薦人  
聯席全球協調人  
聯席代表  
聯席賬簿管理人  
香港包銷商

### Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

### 申請人聲明

本人／吾等同意本申請表格及招股章程的條款及條件以及申請程序。見本申請表格「填交本申請表格的效用」一節。

**Warning: Only one application may be made for the benefit of any person (other than an application made in the capacity as (i) a Qualifying Fosun International Shareholder on the ORANGE Application Form or through the Orange Form eIPO service via [www.eipo.com.hk](http://www.eipo.com.hk) or (ii) a Qualifying Fosun Pharma H Shareholder on the BLUE Application Form or through the Blue Form eIPO service via [www.eipo.com.hk](http://www.eipo.com.hk)). Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section.**

**警告：任何人士只限作出一次為其利益而進行的申請(惟(i)以合資格復星國際股東身份於橙色申請表格或通過 [www.eipo.com.hk](http://www.eipo.com.hk) 透過橙表 eIPO 服務或(ii)以合資格復星醫藥 H 股股東身份於藍色申請表格或通過 [www.eipo.com.hk](http://www.eipo.com.hk) 透過藍表 eIPO 服務提出的申請除外)。請參閱「填交本申請表格的效用」一節最後四點。**

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如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

**Signed by (all) applicant(s) (all joint applicants must sign):**  
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: ..... / ..... / .....  
D 日 M 月 Y 年

Number of Hong Kong Offer Shares applied for (not more than 3,234,800 H Shares)  
申請香港發售股份數目(不超過3,234,800股H股)

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Total amount 總額

HK\$	港元
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Name in English (in BLOCK letters) 英文姓名/名稱(正楷)

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation in English 職業(以英文填寫)

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For Broker use 此欄供經紀填寫		Lodged by 遞交申請的經紀	
Broker No. 經紀號碼		Broker's Chop 經紀印章	

Cheque/banker's cashier order number 支票/銀行本票號碼
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Name of bank on which cheque/banker's cashier order is drawn (see "How to make your application" section) 兌現支票/銀行本票的銀行名稱(見「申請手續」一節)
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Names of all other joint applicants in English (if any, in BLOCK letter)  
所有其他聯名申請人的英文姓名/名稱(如有, 正楷)

1)
2)
3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.\* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼\*(請刪除不適用者)

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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants\* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼\*(請刪除不適用者)

1)
2)
3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only, in BLOCK letters) 香港地址(以英文正楷填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交: 代名人若不填寫本節, 是項認購申請將視作為閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

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ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用英文正楷填寫姓名/名稱及香港地址)


For Internal use 此欄供內部使用
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- \* (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity.  
個別人士須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼／護照號碼／香港商業登記號碼將轉交第三方以核實申請表格的有效性。
- (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.  
日後如需退回申請股款，退款支票上或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼／護照號碼的一部分。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼／護照號碼。
- (3) If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company, then the application will be treated as being made for your benefit.
- 倘若申請人是一家非上市公司，而：
- 該公司主要從事證券買賣業務；及
  - 閣下對該公司可行使法定控制權，是項申請將視為閣下的利益提出。

#### Mixed Media Offer

The Company will be relying on Section 9A of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing (i) the **WHITE** and **YELLOW** Application Forms without them being accompanied by a printed Prospectus; and (ii) the **ORANGE** Application Forms to the relevant Qualifying Fosun International Shareholders and the **BLUE** Application Forms to the relevant Qualifying Fosun Pharma H Shareholders without them being accompanied by a printed Prospectus, unless the relevant Qualifying Fosun International Shareholders or the relevant Qualifying Fosun Pharma H Shareholders (as the case may be) have elected to receive corporate communications in printed form under the corporate communications policy of Fosun International or Fosun Pharma (as the case may be), or have not been asked to elect the means of receiving the corporate communication of Fosun International or Fosun Pharma (as the case may be), in which case the printed Prospectus will be despatched to them separately. The contents of the printed Prospectus are identical to the electronic version of the Prospectus which can be accessed and downloaded from the websites of the Company at [www.henlius.com](http://www.henlius.com) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) under the "HKExnews > Listed Company Information > Latest Listed Company Information" section, respectively.

#### 混合媒介要約

本公司將依據香港法例第32L章《公司(豁免公司及招股章程遵從條文)公告》第9A條，在(i)並非與招股章程印刷本一併發出的情況下，發出**白色**及**黃色**申請表格；及(ii)並非與招股章程印刷本一併發出的情況下，向相關合資格復星國際股東發出**橙色**申請表格及向相關合資格復星醫藥H股股東發出**藍色**申請表格，除非相關合資格復星國際股東或相關合資格復星醫藥H股股東(視情況而定)已選擇根據復星國際或復星醫藥(視情況而定)公司通訊政策收取公司通訊印刷本或未被要求選擇收取復星國際或復星醫藥(視情況而定)公司通訊稿的方式，在此情況下，招股章程印刷本會分開寄發予彼等。招股章程的印刷本的內容與招股章程的電子版本相同，招股章程的電子版本分別在本公司網站[www.henlius.com](http://www.henlius.com)及聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)「披露易>上市公司公告>最新上市公司公告」一欄中可供查閱及下載。



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如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Members of the public, the Qualifying Fosun International Shareholders and the Qualifying Fosun Pharma H Shareholders who wish to obtain a copy of the printed Prospectus may obtain a copy, free of charge, upon request during normal business hours from 9:00 a.m. on Thursday, 12 September 2019 until 12:00 noon on Tuesday, 17 September 2019 at the following locations:

- any of the following branches of the receiving banks of the Company:

#### Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Des Voeux Road West Branch	111-119 Des Voeux Road West, Hong Kong
	Chai Wan Branch	Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan, Hong Kong
Kowloon	Telford Plaza Branch	Shop Unit P2-P7, Telford Plaza, No.33 Wai Yip Street, Kowloon Bay, Kowloon
	Olympian City Branch	Shop 133, 1/F, Olympian City 2, 18 Hoi Ting Road, Kowloon
New Territories	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O, New Territories
	Ma On Shan Plaza Branch	Shop 2103, Level 2, Ma On Shan Plaza, Sai Sha Road, Ma On Shan, New Territories

#### CMB Wing Lung Bank Limited

District	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Kennedy Town Branch	28 Catchick Street
Kowloon	Mongkok Branch	B/F CMB Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
New Territories	Tsuen Wan Branch	251 Sha Tsui Road

- any of the following offices of the below Joint Global Coordinators:

**China International Capital Corporation  
Hong Kong Securities Limited**  
29th Floor, One International Finance Centre  
1 Harbour View Street  
Central  
Hong Kong

有意索取招股章程印刷本的公眾人士、合資格復星國際股東及合資格復星醫藥H股股東可於二零一九年九月十二日(星期四)上午九時正至二零一九年九月十七日(星期二)中午十二時正的正常辦公時間內，在以下地點免費索取：

- 本公司收款銀行的下列任何分行：

#### 中國銀行(香港)有限公司

地區	分行名稱	地址
香港島	德輔道西分行	香港德輔道西111-119號
	柴灣分行	香港柴灣道341-343號 宏德居B座
九龍	德福廣場分行	九龍灣偉業街33號 德福廣場P2-P7號舖
	奧海城分行	九龍海庭道18號 奧海城二期一樓133號
新界	新都城分行	新界將軍澳新都城一期 二樓209號
	馬鞍山廣場分行	新界馬鞍山西沙路 馬鞍山廣場L2層2103號

#### 招商永隆銀行有限公司

地區	分行名稱	地址
香港島	總行	德輔道中45號
	堅尼地城分行	吉席街28號
九龍	旺角分行	彌敦道636號招商永隆 銀行中心地庫
	尖沙咀分行	加拿分道4號 沙咀道251號
新界	荃灣分行	

- 以下聯席全球協調人的下列任何辦事處：

**中國國際金融香港證券有限公司**  
香港  
中環  
港景街1號  
國際金融中心一期29樓

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**Merrill Lynch (Asia Pacific) Limited**

Level 55 Cheung Kong Center  
2 Queen's Road Central  
Central  
Hong Kong

**BOCI Asia Limited**

26th Floor, Bank of China Tower  
1 Garden Road  
Central  
Hong Kong

**UBS AG Hong Kong Branch**

52/F, Two International Finance Centre  
8 Finance Street  
Central  
Hong Kong

**CMB International Capital Limited**

45/F, Champion Tower  
3 Garden Road  
Central  
Hong Kong

**Fosun Hani Securities Limited**

Suite 2101-2105 21/F Champion Tower  
3 Garden Road  
Central  
Hong Kong

3. the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

**Details of where printed Prospectuses may be obtained will be displayed prominently at every designated branch of receiving banks where WHITE Application Forms are distributed.**

During normal business hours from 9:00 a.m. on Thursday, 12 September 2019 until 12:00 noon on Tuesday, 17 September 2019, at least three copies of the printed Prospectus will be available for inspection at every location where the **WHITE** and **YELLOW** Application Forms are distributed as set out in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares" in the Prospectus. You should read the Prospectus prior to submitting this Application Form.

**Merrill Lynch (Asia Pacific) Limited**

香港  
中環  
皇后大道中2號  
長江集團中心55樓

**中銀國際亞洲有限公司**

香港  
中環  
花園道1號  
中銀大廈26樓

**UBS AG Hong Kong Branch**

香港  
中環  
金融街8號  
國際金融中心二期52樓

**招銀國際融資有限公司**

香港  
中環  
花園道3號  
冠君大廈45樓

**復星恆利證券有限公司**

香港  
中環  
花園道3號  
冠君大廈21樓2101-2105室

3. 香港結算存管處服務櫃檯，地址為香港中環康樂廣場8號交易廣場一座及二座一樓。

可索取招股章程印刷本的地址詳情將於派發白色申請表格的收款銀行各指定分行以顯眼方式展示。

於二零一九年九月十二日(星期四)上午九時正至二零一九年九月十七日(星期二)中午十二時止的正常辦公時間內，在派發白色及黃色申請表格的各個地點(載於招股章程[如何申請香港發售股份及預留股份])，均有至少三份招股章程印刷本可供查閱。閣下提交本申請表格前須閱讀招股章程。

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**Please use this form if you want the Hong Kong Offer Shares to be issued in your name**

**How to make your application**

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 100 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
100	5,838.25	3,500	204,338.58	70,000	4,086,771.54	2,000,000	116,764,901.20
200	11,676.49	4,000	233,529.80	80,000	4,670,596.05	2,500,000	145,956,126.50
300	17,514.74	4,500	262,721.03	90,000	5,254,420.55	3,000,000	175,147,351.80
400	23,352.98	5,000	291,912.25	100,000	5,838,245.06	3,234,800 <sup>(1)</sup>	188,855,551.20
500	29,191.23	6,000	350,294.70	200,000	11,676,490.12		
600	35,029.47	7,000	408,677.15	300,000	17,514,735.18		
700	40,867.71	8,000	467,059.60	400,000	23,352,980.24		
800	46,705.96	9,000	525,442.06	500,000	29,191,225.30		
900	52,544.20	10,000	583,824.51	600,000	35,029,470.36		
1,000	58,382.45	20,000	1,167,649.01	700,000	40,867,715.42		
1,500	87,573.68	30,000	1,751,473.52	800,000	46,705,960.48		
2,000	116,764.90	40,000	2,335,298.02	900,000	52,544,205.54		
2,500	145,956.13	50,000	2,919,122.53	1,000,000	58,382,450.60		
3,000	175,147.35	60,000	3,502,947.04	1,500,000	87,573,675.90		

<sup>(1)</sup> Maximum number of Hong Kong Offer Shares you may apply for.

2. Complete the form in English in BLOCK letters and sign it. Only written signatures will be accepted (and not by way of personal chop).
3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

<b>The cheque must:</b>	<b>Banker's cashier order must:</b>
<ul style="list-style-type: none"> <li>be in Hong Kong dollars;</li> <li>not be post-dated;</li> <li>be made payable to <b>"BANK OF CHINA (HONG KONG) NOMINEES LIMITED - HENLIUS BIOTECH PUBLIC OFFER"</b>;</li> <li>be crossed "Account Payee Only";</li> </ul>	
<ul style="list-style-type: none"> <li>be drawn on your Hong Kong dollar bank account in Hong Kong; and</li> <li>show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.</li> </ul>	<ul style="list-style-type: none"> <li>be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.</li> </ul>

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**Please use this form if you want the Hong Kong Offer Shares to be issued in your name**

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4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of Bank of China (Hong Kong) Limited and CMB Wing Lung Bank Limited:

**Bank of China (Hong Kong) Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Des Voeux Road West Branch	111-119 Des Voeux Road West, Hong Kong
	Chai Wan Branch	Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan, Hong Kong
<b>Kowloon</b>	Telford Plaza Branch	Shop Unit P2-P7, Telford Plaza, No.33 Wai Yip Street, Kowloon Bay, Kowloon
	Olympian City Branch	Shop 133, 1/F, Olympian City 2, 18 Hoi Ting Road, Kowloon
<b>New Territories</b>	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O, New Territories
	Ma On Shan Plaza Branch	Shop 2103, Level 2, Ma On Shan Plaza, Sai Sha Road, Ma On Shan, New Territories

**CMB Wing Lung Bank Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Head Office	45 Des Voeux Road Central
	Kennedy Town Branch	28 Catchick Street
<b>Kowloon</b>	Mongkok Branch	B/F CMB Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
<b>New Territories</b>	Tsuen Wan Branch	251 Sha Tsui Road

5. Your Application Form can be lodged at these times:

**Thursday, 12 September 2019 – 9:00 a.m. to 5:00 p.m.**  
**Friday, 13 September 2019 – 9:00 a.m. to 5:00 p.m.**  
**Monday, 16 September 2019 – 9:00 a.m. to 5:00 p.m.**  
**Tuesday, 17 September 2019 – 9:00 a.m. to 12:00 noon**

6. The latest time for lodging your application is 12:00 noon on Tuesday, 17 September 2019. The application lists will be opened between 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in "D. Effect of Bad Weather on the Opening and Closing of the Application Lists" in the "How to Apply for Hong Kong Offer Shares and Reserved Shares" section of the Prospectus.

**The applications for the Hong Kong Offer Shares will commence on Thursday, 12 September 2019 through Tuesday, 17 September 2019. The application monies (including the brokerage fees, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving banks and on behalf of the Company after the closing of the application lists and the refund monies, if any, will be returned to the applicants without interest on or before Tuesday, 24 September 2019. Investors should be aware that the dealings in the H Shares on the Stock Exchange are expected to commence on Wednesday, 25 September 2019.**



如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

## 申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須至少為100股香港發售股份，並為下表所列的其中一個數目，否則恕不受理。

可供申請認購的香港發售股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)
100	5,838.25	3,500	204,338.58	70,000	4,086,771.54	2,000,000	116,764,901.20
200	11,676.49	4,000	233,529.80	80,000	4,670,596.05	2,500,000	145,956,126.50
300	17,514.74	4,500	262,721.03	90,000	5,254,420.55	3,000,000	175,147,351.80
400	23,352.98	5,000	291,912.25	100,000	5,838,245.06	3,234,800 <sup>(1)</sup>	188,855,551.20
500	29,191.23	6,000	350,294.70	200,000	11,676,490.12		
600	35,029.47	7,000	408,677.15	300,000	17,514,735.18		
700	40,867.71	8,000	467,059.60	400,000	23,352,980.24		
800	46,705.96	9,000	525,442.06	500,000	29,191,225.30		
900	52,544.20	10,000	583,824.51	600,000	35,029,470.36		
1,000	58,382.45	20,000	1,167,649.01	700,000	40,867,715.42		
1,500	87,573.68	30,000	1,751,473.52	800,000	46,705,960.48		
2,000	116,764.90	40,000	2,335,298.02	900,000	52,544,205.54		
2,500	145,956.13	50,000	2,919,122.53	1,000,000	58,382,450.60		
3,000	175,147.35	60,000	3,502,947.04	1,500,000	87,573,675.90		

<sup>(1)</sup> 閣下可申請認購的香港發售股份最高數目。

2. 以英文正楷填妥及簽署申請表格。只接納親筆簽名(不得以個人印章代替)。
3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則有關的認購申請不獲接納：

支票必須：	銀行本票必須：
<ul style="list-style-type: none"> <li>• 為港元；</li> <li>• 不得為期票；</li> <li>• 註明抬頭人為「中國銀行(香港)代理人有限公司 — 復宏漢霖生物技術公開發售」；</li> <li>• 劃線註明「只准入抬頭人賬戶」；</li> </ul>	<ul style="list-style-type: none"> <li>• 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下姓名／名稱。銀行本票所示姓名／名稱須與閣下姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。</li> </ul>
<ul style="list-style-type: none"> <li>• 從閣下在香港的港元銀行賬戶中開出；及</li> <li>• 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與閣下姓名／名稱相同。如屬聯名申請，賬戶名稱必須與排名首位申請人的姓名／名稱相同。</li> </ul>	

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同支票或銀行本票)投入中國銀行(香港)有限公司及招商永隆銀行有限公司的下列任何一家分行特設的收集箱：

中國銀行(香港)有限公司

地區	分行名稱	地址
香港島	德輔道西分行	香港德輔道西 111-119 號
	柴灣分行	香港柴灣道 341-343 號宏德居 B 座
九龍	德福廣場分行	九龍灣偉業街 33 號德福廣場 P2-P7 號舖
	奧海城分行	九龍海庭道 18 號奧海城二期一樓 133 號
新界	新都城分行	新界將軍澳新都城一期二樓 209 號
	馬鞍山廣場分行	新界馬鞍山西沙路馬鞍山廣場 L2 層 2103 號

招商永隆銀行有限公司

地區	分行名稱	地址
香港島	總行	德輔道中 45 號
	堅尼地城分行	吉席街 28 號
九龍	旺角分行	彌敦道 636 號招商永隆銀行中心地庫
	尖沙咀分行	加拿分道 4 號
新界	荃灣分行	沙咀道 251 號

5. 閣下可於下列時間遞交申請表格：

二零一九年九月十二日(星期四) — 上午九時正至下午五時正  
二零一九年九月十三日(星期五) — 上午九時正至下午五時正  
二零一九年九月十六日(星期一) — 上午九時正至下午五時正  
二零一九年九月十七日(星期二) — 上午九時正至中午十二時正

6. 截止遞交申請的時間為二零一九年九月十七日(星期二)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請香港發售股份及預留股份」一節「D. 惡劣天氣對開始及截止辦理申請登記的影響」)。

香港發售股份申請將會自二零一九年九月十二日(星期四)起直至二零一九年九月十七日(星期二)止。申請款項(包括經紀佣金、證監會交易徵費及聯交所交易費)將由收款銀行於截止辦理申請登記後代表本公司持有，且退款金額(如有)將於二零一九年九月二十四日(星期二)或之前不計利息退還予申請人。投資者務請注意，預期 H 股將於二零一九年九月二十五日(星期三)於聯交所開始買賣。



## Shanghai Henlius Biotech, Inc.

### 上海復宏漢霖生物技術股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

#### GLOBAL OFFERING

##### Conditions of your application

###### A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed 4.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States Person (within the meaning of Regulation S) or a person described in paragraph (h)(3) of Rule 902 of Regulation S and not be a legal or natural person of the PRC (except qualified domestic institutional investors).
6. Unless permitted by the Listing Rules and guidance letters issued by the Stock Exchange, or any relevant waivers that have been granted by the Stock Exchange, you cannot apply for any Hong Kong Offer Shares if you are:
  - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
  - a director or chief executive officer of the Company and/or any of its subsidiaries;
  - an associate of any of the above;
  - a connected person of the Company or will become a connected person of the Company immediately upon completion of the Global Offering; or
  - have been allocated or have applied for or indicated an interest in any Offer Shares under the International Offering (except in respect of Reserved Shares applied for pursuant to the Preferential Offering).

###### B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

###### C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- **undertake** to execute all relevant documents and instruct and authorise the Company and/or the Joint Representatives (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles of Association;
- **agree** to comply with the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) and the Articles of Association;

- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- **confirm** that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- **confirm** that you are aware of the restrictions on the Global Offering in the Prospectus;
- **agree** that none of the Company, the Relevant Persons and the **White Form eIPO** Service Provider is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- **undertake and confirm** that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participated in the International Offering (except in respect of Reserved Shares pursuant to the Preferential Offering);
- **agree** to disclose to the Company, the H Share Registrar, receiving banks and the Relevant Persons any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, **agree and warrant** that you have complied with all such laws and none of the Company nor the Relevant Persons will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- **agree** that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- **agree** that your application will be governed by the laws of Hong Kong;
- **represent, warrant and undertake** that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- **warrant** that the information you have provided is true and accurate;
- **agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- **authorise** the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any Share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have fulfilled the criteria set out in "Personal Collection" in the "How to Apply for Hong Kong Offer Shares and Reserved Shares" section in the Prospectus to collect the Share certificate(s) and/or refund cheque(s) in person;



## Please use this form if you want the Hong Kong Offer Shares to be issued in your name

- **declare** and **represent** that except for an application made in the capacity as a Qualifying Fosun International Shareholder or a Qualifying Fosun Pharma H Shareholders under the Preferential Offering, this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- **understand** that the Company and the Joint Representatives will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) **warrant** that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to HKSCC or to the **White Form eIPO** Service Provider by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) **warrant** that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to HKSCC and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as its agent.

### D. Power of attorney

If your application is made through an authorised attorney, the Company and the Joint Representatives may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

### Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Tuesday, 17 September 2019. Applicants are required to pay the maximum Offer Price of HK\$57.80 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed among the Company and the Joint Representatives (for themselves and on behalf of the Underwriters) on or before Tuesday, 24 September 2019, the Global Offering will not proceed.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the final Offer Price, the indication of the level of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares on Tuesday, 24 September 2019 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.henlius.com](http://www.henlius.com). Results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and Preferential Offering (where applicable) will be available on the above websites.

### If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares, you may collect refund cheque(s) and/or Share certificate(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 24 September 2019 or such other date as notified by us in the newspapers.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce,

at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) and/or Share certificate(s) personally within the time period specified for collection, they will be dispatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or Share certificate(s) will be sent to the address on the relevant Application Form on or before Tuesday, 24 September 2019, by ordinary post and at your own risk.

### Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in the "H. Despatch/Collection of Share Certificates/e-Refund Payment Institutions/Refund Cheque" in the "How to Apply for Hong Kong Offer Shares and Reserved Shares" section of the Prospectus.

### Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following sections in the "How to Apply for Hong Kong Offer Shares and Reserved Shares" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "8. How many applications can you make"; and
- "F. Circumstances in which You Will Not be Allocated Offer Shares".

### Effect of the Information You Give to Computershare Hong Kong Investor Services Limited

Computershare Hong Kong Investor Services Limited and its related bodies' corporate, directors, officers, employees and agents ("**Representatives**") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.





**Shanghai Henlius Biotech, Inc.**  
**上海復宏漢霖生物技術股份有限公司**

(於中華人民共和國註冊成立的股份有限公司)

**全球發售**

**申請條件**

**甲、可提出申請的人士**

- 閣下及閣下為其利益提出申請的人士必須年滿18歲並有香港地址。
- 如閣下為商號，申請須以個別成員名義提出。
- 聯名申請人不得超過四名。
- 如閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表身份及蓋上公司印鑑。
- 閣下必須身處美國境外，並非美籍人士(定義見S規例)或屬S規例第902條第(h)(3)段所述的人士，亦非中國法人或自然人(惟合資格境內機構投資者除外)。
- 除上市規則及聯交所發出的指引信或聯交所已授予的任何相關豁免批准外，下列人士概不得申請認購任何香港發售股份：
  - 本公司及／或其任何子公司股份的現有實益擁有人；
  - 本公司及／或其任何子公司的董事或行政總裁；
  - 上述任何人士的聯繫人；
  - 本公司關連人士或緊隨全球發售完成後成為本公司關連人士的人士；或
  - 已獲分配或已申請或表示有意申請國際發售的任何發售股份(根據優先發售申請預留股份除外)。

**乙、如閣下為代名人**

閣下作為代名人可提交超過一份香港發售股份申請，方法是：(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格，以自身名義代表不同的實益擁有人提交超過一份申請。

**丙、填交本申請表格的效用**

閣下填妥並遞交本申請表格，即表示閣下(如屬聯名申請人，即各人共同及個別)代表閣下本身，或作為閣下代其行事的每位人士的代理或代名人：

- 承諾簽立所有相關文件，並指示及授權本公司及／或聯席代表(或彼等的代理或代名人)(作為本公司代理)，為按照章程細則的規定將閣下獲分配的任何香港發售股份以閣下名義登記而代表閣下簽立任何文件；
- 同意遵守香港法例第622章公司條例、香港法例第32章公司(清盤及雜項條文)條例及章程細則；

- 確認閣下已細閱招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束；
- 確認閣下已接獲及細閱招股章程，提出申請時也僅依據招股章程載列的資料及陳述，而除招股章程任何補充文件外，不會依賴任何其他資料或陳述；
- 確認閣下知悉招股章程內有關全球發售的限制；
- 同意本公司、有關人士及白表eIPO服務供應商現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；
- 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)國際發售的任何發售股份，也沒有參與國際發售(惟根據優先發售申請預留股份除外)；
- 同意在本公司、H股證券登記處、收款銀行及有關人士提出要求時，向彼等披露其所要求提供有關閣下及閣下為其利益提出申請的人士的個人資料；
- 若香港境外任何地方的法例適用於閣下的申請，則同意及保證閣下已遵守所有有關法例，且本公司及有關人士概不會因接納閣下的購買要約，或閣下在招股章程及本申請表格所載的條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法例；
- 同意閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請受香港法例規管；
- 聲明、保證及承諾：(i)閣下明白香港發售股份不曾亦不會根據美國證券法登記；及(ii)閣下及閣下為其利益申請香港發售股份的人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述的人士；
- 保證閣下提供的資料真實及準確；
- 同意接納所申請數目或根據申請分配予閣下但數目較少的香港發售股份；
- 授權本公司將閣下的姓名／名稱列入本公司股東名冊，作為閣下獲分配的任何香港發售股份的持有人，並授權本公司及／或其代理以普通郵遞方式按申請所示地址向閣下或聯名申請的首名申請人發送任何股票及／或退款支票，郵誤風險由閣下承擔，除非閣下已符合招股章程「如何申請香港發售股份及預留股份」一節「親身領取」一段的條件親身領取股票及／或退款支票；

## 如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

- **聲明及表示**除以合資格復星國際股東或合資格復星醫藥H股股東身份根據優先發售所提交的申請外，此乃閣下為本身或閣下為其利益提出申請的人士提出及擬提出的唯一申請；
- **明白**本公司及聯席代表將依據閣下的聲明及陳述而決定是否向閣下分配任何香港發售股份，閣下如作出虛假聲明，可能會被檢控；
- (如本申請為閣下本身的利益提出) **保證**閣下或作為閣下代理的任何人士或任何其他人士不曾亦不會為閣下的利益以**白色**或**黃色**申請表格或向香港結算或向**白表eIPO**服務供應商發出電子認購指示而提出其他申請；及
- (如閣下作為代理為另一人士的利益提出申請) **保證**(i) 閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以**白色**或**黃色**申請表格或向香港結算發出電子認購指示而提出其他申請；及(ii) 閣下獲正式授權作為該人士的代理代為簽署本申請表格或發出電子認購指示。

### 丁、授權書

如閣下透過授權人士提出申請，本公司及聯席代表可按其認為合適的條件(包括出示獲授權證明)酌情接納或拒絕閣下的申請。

### 釐定發售價及香港發售股份的分配

預期發售價於二零一九年九月十七日(星期二)或前後釐定。申請人須繳付每股香港發售股份57.80港元的最高發售價，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若本公司、售股股東與聯席代表(為其自身及代表包銷商)並無於二零一九年九月二十四日(星期二)或之前協定發售價，全球發售將不會進行。

截止登記認購申請前，概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期於二零一九年九月二十四日(星期二)在《南華早報》(英文)、《香港經濟日報》(中文)、聯交所網站([www.hkexnews.hk](http://www.hkexnews.hk))及本公司網站([www.henlius.com](http://www.henlius.com))公佈最終發售價、國際發售踴躍程度、香港公開發售及優先發售認購申請數目以及香港發售股份及預留股份分配基準。香港公開發售及優先發售項下分配結果以及獲接納申請人的香港身份證/護照/香港商業登記號碼(如適用)亦同於上述網站公佈。

### 如閣下成功申請認購香港發售股份(全部或部分)

如閣下申請認購1,000,000股或以上香港發售股份，閣下可於二零一九年九月二十四日(星期二)或吾等於報章公佈的其他日期上午九時正至下午一時正於香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票及/或股票。

如閣下為個人申請人並合資格親身領取，閣下不得授權任何其他人士代領。如閣下為公司申請人並合資格派人領取，閣下的授權代表須攜同蓋上公司印鑑的授權書領取。個人申請人及授權代表領取股票時均須出示香港中央證券登記有限公司接納的身份證明文件。

如閣下並無在指定領取時間內親身領取退款支票及/或股票，有關股票將會立刻寄往本申請表格所示地址，郵誤風險由閣下承擔。

如閣下申請認購1,000,000股以下香港發售股份，閣下的退款支票及/或股票將於二零一九年九月二十四日(星期二)或以前以普通郵遞方式寄往相關申請表格所示地址，郵誤風險由閣下承擔。

### 退回款項

若閣下未獲分配任何香港發售股份或申請僅部分獲接納，本公司將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如發售價低於最高發售價，本公司將不計利息退回多收申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

有關退款程序載於招股章程「如何申請香港發售股份及預留股份」一節「H.發送/領取股票/電子退款指示/退款支票」一段。

### 香港中央結算(代理人)有限公司(「香港結算代理人」)提出的申請

如本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，本申請表格與招股章程不符的條文將不適用，且以招股章程所述者為準。

在不限制此段一般應用的前提下，本申請表格的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 第一頁的「申請人聲明」；
- 第一頁的「警告」；
- 「如閣下為代名人」；
- 「填交本申請表格的效用」一節項下的所有陳述及保證，惟首項有關以申請人名義登記香港發售股份及簽署使申請人登記成為香港發售股份持有人的文件除外；
- 「如閣下成功申請認購香港發售股份(全部或部分)」；及
- 「退回款項」。

招股章程「如何申請香港發售股份及預留股份」一節的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 「8.閣下可提交的申請數目」；及
- 「F.閣下不獲配發發售股份的情況」。

閣下提供給香港中央證券登記有限公司的資訊的有關影響香港中央證券登記有限公司和其有關連的法人團體、董事、高級人員、僱員及代理人(「代表」)在法律所容許的最大限度內明確卸棄及免除在任何方面與申請人或代表申請人在此文件提供的或與此文件或在此文件下提供的任何服務相關的任何資料，或任何申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何其它書面或口頭通訊，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。此包括，但不限於，該等資料中不論如何造成的任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品作出的任何依據，或其準確性、完整性、合時性或可靠性。



## Personal Data

### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

#### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities’ holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities’ holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities’ holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities’ holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and

- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to securities’ holders and/or regulators and/or any other purposes to which the securities’ holders may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and its H Share Registrar relating to the securities holders will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company’s appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer payment or other services to the Company or the H Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities’ holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

#### 4. Retention of personal data

The Company and its H Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the H Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the “Corporate Information” section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our H Share Registrar for the attention of the privacy compliance officer.

**By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.**

## 個人資料

### 個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其H股證券登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「條例」)方面的政策和慣例。

#### 1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求H股證券登記處的服務時，必須向本公司或其代理人及H股證券登記處提供準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其H股證券登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或寄發閣下應得的股票及／或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及H股證券登記處。

#### 2. 目的

證券持有人的個人資料可被採用及以任何方式持有、處理及／或保存，以作下列用途：

- 處理閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及H股證券登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

#### 3. 轉交個人資料

本公司及其H股證券登記處所持有關證券持有人的個人資料將會保密，但本公司及其H股證券登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露，獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理人，例如財務顧問、收款銀行和主要海外股份過戶登記分處；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或H股證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或遵照其他法例、規則或法規；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

#### 4. 個人資料的保留

本公司及其H股證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

#### 5. 查閱和更正個人資料

證券持有人有權確定本公司或H股證券登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和H股證券登記處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向本公司的H股證券登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。